

Printed : 1/17/2017 4:04 PM EST

Accountancy
01/18/2017 09:00 AM
861 Silver Lake Blvd., Cannon Building
Second Floor Conference Room B
Dover, DE 19904



Posted: 01/11/2017 LTB

Posted:01/17/2017 LTB



CANNON BUILDING
861 SILVER LAKE BLVD., SUITE 203
DOVER, DELAWARE 19904-2467

STATE OF DELAWARE
BOARD OF ACCOUNTANCY

TELEPHONE: (302) 744-4500 
FAX: (302) 739-2711 
WEBSITE: DPR.DELAWARE.GOV
EMAIL: customerservice.dpr@state.de.us

AMENDED AGENDA
(Amended items are noted by an
asterisk)

I. Call to Order

II. Review and Approval of Minutes

- A. November 16, 2016

III. Unfinished Business

IV. Re-Review of Delaware Specific Ethics Course

- A. Beacon Hill Financial Educators, Inc.- David Freed

V. New Business

- A. Public Hearing on Proposed Regulation Changes-9:00 a.m.*
- B. Review of CPA Permit to Practice- Reciprocity Applications
 - 1. Jolie Karp
 - 2. Paul Verna*
 - 3. Michael Barrett*
- C. Review of CPA Permit to Practice Applications

1. Cong Ren
 2. Terrance S. L Suah
 3. Suchandra Goswami
 4. Youli Hui
 5. Natasha Moras
 6. Joanne Mathew
 7. Nicole Jarrell
 8. Won Suk Yang
 9. Jaimin Patel
 10. Huichao Wang
 11. Roosevelt Krakue
 12. Taylor Zolbe
 13. Christen Kiser
 14. Andrew Rajtik
 15. Kori Bogard
 16. Mandy Cavello
 17. Nikita Massey
 18. Ching Hang Kwong*
 19. Shan Jiang*
 20. Yuen Tung Evelyn Tse*
- D. Review of PA Permit to Practice
1. Michael Cook
 2. Miriam Wilson*
- E. Review of Firm Permit to Practice Applications
1. Lacinski & Associates, Inc.*
 2. Mark Rector, CPA*
 3. Gregory Diggins*
- F. Review and Consideration of Hearing Officer's Recommendation

1. Robert Shell*
- G. Review of the Statement on Standards for CPE Programs
- H. Request for Exemption
 1. Jennifer Sin-ko
- I. Request for Inactive Status
 1. Jamie Oakjones*
- J. Review of Delaware Specific Ethics Course
 1. Beacon Hill Financial Educators, Inc.- David Freed
- K. Request for a Name Change
 1. Zimny, Ratledge & Shaner LLC*
- L. Update/Review of PA Permit Application

VI. Correspondence

- A. Ralph Estep*
- B. John Lutz*
- C. Evelyn Kotsis-Joiner*
- D. Brigitte Suijk*
- E. Stephen Johnson*

VII. Other Business before the Board (For Discussion Only)

- A. Elections

VIII. Public Comment

IX. Next Meeting Date - February 15, 2017

X. Adjournment

Please Take Note: To assure consideration of an application at a meeting, the Board office must receive all of these items no later than 4:30 p.m. ten full working days before the meeting date:

- Completed, signed and notarized application form,
- Fee payment, and
- All required documentation.

A final amended agenda will be published to reflect any items received after the original agenda is posted.

Unforeseen circumstances may result in a meeting being cancelled due to a lack of quorum.

Pursuant to 29 Delaware Code, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

MEMBERS: PLEASE CALL THE BOARD OFFICE AT 302-744-4500  OR EMAIL customerservice.dpr@state.de.us IMMEDIATELY IF YOU CANNOT ATTEND THE MEETING. THANK YOU.